**INTEREST RATES MARKET NOTICE**

**Date: 1 July 2019**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX45”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 3 July 2019 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 148,000,000.00

**Total Amount Following Tap Issue** R 673,000,000.00

**Bond Code** FRX45

**Nominal Issued** R 148,000,000.00

**Issue Price** 78.1375%

**Coupon** 8.0000%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 14 April 2045

**Books Close** 9 April, 9 October

**Interest Date(s)** 14 April, 14 October

**Last Day to Register** 8 April, 8 October

**Issue Date** 3 July 2019

**Date Convention** Following

**Interest Commencement Date** 14 April 2019

**First Interest Date** 14 October 2010

**ISIN No.** ZAG000076480

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Prelini Moonsamy RMB +27 11 2821728

Corporate Actions JSE +27 11 5207000